

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2010

(Rs.in Lakhs)

S.No.	Description	Standalone				Consolidated	
		Quarter ended		Year ended		Year ended	
		31.03.2010	31.03.2009	31.03.2010	31.03.2009	31.03.2010	31.03.2009
1	Net Sales/Income from operations	20779	20849	77280	63576	85223	74581
2	Other Income	157	112	205	312	224	35
3	Total Income (1+2)	20936	20961	77485	63888	85447	74616
4	Total Expenditure						
	a) Increase/decrease in stock in trade & work in progress	6212	(732)	(11823)	(6725)	(12572)	(7179)
	b) Consumption of raw materials.	6362	14941	54275	43285	59951	50443
	c) Purchases of Traded Goods	1107	409	9460	4665	9460	4665
	d) Employees Cost	440	374	1449	1263	2392	2220
	e) Depreciation	197	284	1022	1072	1256	1323
	f) Other expenditure	3968	3464	12550	11715	15694	14893
	g) Total	18286	18740	66933	55275	76181	66365
5	Interest and Charges	1787	3871	6574	5309	7042	5593
6	Exceptional Items	0	0	0	0	0	0
7	Profit (+) / Loss (-) from ordinary Activities before tax (3) - (4+5+6)	863	(1650)	3978	3304	2224	2658
8	Tax Expense	(62)	(641)	249	(617)	19	(617)
9	Net Profit (+)/Loss (-) from ordinary activities after tax (7-8)	925	(1009)	3729	3921	2205	3275
10	Extraordinary items	1621	263	2907	5000	2907	5000
11	Net Profit (+) / Loss (-) for the period (9-10)	(696)	(1272)	822	(1079)	(702)	(1725)
12	Paid up equity share capital (Face Value Rs.10/-)	2819	2819	2819	2819	2819	2819
13	Reserves excluding revaluation reserves	17909	16308	17909	16308	15144	13873
14	Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualised) *2	3.28	(3.81)	13.23	14.81	7.82	12.37
	Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualised)*2	(2.47)	(4.81)	2.92	(4.08)	(2.49)	(6.52)
15	Public shareholding						
	• No. of shares	16978356	18298049	16978356	18298049	16978356	18298049
	• Percentage of shareholding	60.22%	64.90%	60.22%	64.90%	60.22%	64.90%
16	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	11214868	9895175	11214868	9895175	11214868	9895175
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a% of the total share capital of the Company)	39.78%	35.10%	39.78%	35.10%	39.78%	35.10%

KOHINOOR FOODS LIMITED

Formerly Satnam Overseas Limited

201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110 048

Ph.: 91-11-41635757 (30 Lines), Fax: 91-11-41638586/87, E-mail: info@kohinoorfoods.in www.kohinoorfoods.in

71, Libaspur, Bahalgarh, Dist. Sonapat, Haryana-131021 (100% E.O.U.)

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• World Quality Commitment International Star Award, Paris • Award from World Economic Forum

STATEMENT OF ASSETS AND LIABILITIES AS AT 31 ST MARCH, 2010			(Rs in lakhs)	
	STAND ALONE		CONSOLIDATED	
PARTICULARS	Year Ended	Year Ended	Year Ended	Year Ended
	31.03.2010	31.03.2009	31.03.2010	31.03.2009
SHAREHOLDERS' FUNDS:				
a) Share Capital	2819	2819	2819	2819
b) Reserves and Surplus	18109	17287	15734	16025
LOAN FUNDS	71315	58669	78347	66413
TOTAL	92243	78775	96900	85257
FIXED ASSETS	6412	5300	10250	9795
INVESTMENTS	5851	3481	707	617
CURRENT ASSETS, LOANS AND ADVANCES				
a) Inventories	63915	51210	71407	57954
b) Sundry Debtors	15180	11186	13910	11645
c) Cash and Bank Balances	1664	525	2467	1221
d) Other Current Assets	136	108	142	197
e) Loans and Advances	9046	12770	7282	8809
LESS: CURRENT LIABILITIES & PROVISIONS				
a) Liabilities	7146	3473	7588	3823
b) Provisions	3320	3120	3320	3120
MISCELLANEOUS EXPENDITURE	200	236	590	1409
(NOT WRITTEN OFF OR ADJUSTED)				
DEFERRED TAX ASSETS	305	552	1053	553
PROFIT AND LOSS ACCOUNT				
TOTAL	92243	78775	96900	85257

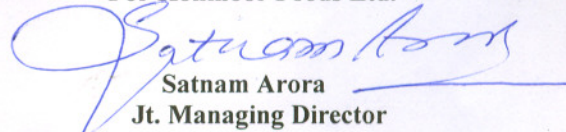
Notes:*

- 1) The management view is that there are no segments within the meaning of AS-17, on "Segment Reporting". The products dealt in are classified in the category of Food Products only and therefore further classification would be redundant.
- 2) The Audited Financial Results and the Consolidated Financial Results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 29th May, 2010.
- 3) Information on Investor complaint and service during the year :- Pending at the beginning of year -0, Received during the year - 144, disposed off -144 and pending at the end of year -0.
- 4) The figures of previous period / year have been regrouped / rearranged whenever consider necessary.
- 5) The Consolidated results and Standalone results are given as per the requirements of clause 41 of the Listing Agreement and submitted to the Stock Exchange.
- 6) The company has entered into forward exchange contracts to hedge the foreign exchange fluctuation risk. The losses amounting to Rs.2907 lacs (Previous Year: Rs. 5000 lacs) suffered in foreign exchange transactions during the current financial year have been accounted for in the books and included under Extra ordinary items.
- 7) The Company has issued 20,000 FCCBs during the financial year 2005-06, equivalents to US\$ 20 millions. Out of which, 13253 (USD 1000 each) FCCBs have already been converted into Equity Shares during the year 2008-09. As on 31.03.2010 the outstanding FCCBs is 6747 (USD 1000 each) only.
- 8) The balance amount of Rs. 7,42,75,800 standing against allotment of warrants has been transferred to Shares forfeiture Account as the holders of 94,80,000 warrants have not exercised their option to convert the warrant during the validity period.

Place: New Delhi

Date: 29/05/2010

For Kohinoor Foods Ltd.


Satnam Arora
Jt. Managing Director